

Hearing Date and Time: May 14, 2014 at 10:00 a.m. (Prevailing Eastern Time)
Objection Date and Time: May 5, 2014 at 4:00 p.m. (Prevailing Eastern Time)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC. *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (SCC)

**NOTICE OF MOTION OF GROUP OF DEFENDANTS TO MODIFY
CERTAIN ORDERS AFFECTING LITIGATION OF ADVERSARY PROCEEDING**

PLEASE TAKE NOTICE that a hearing on the annexed motion (the “Motion”) of the Group of Defendants (the “Defendants”) in the adversary proceeding titled *Lehman Bros. Special Financing Inc. v. Bank of America National Association et al.*, Adv. Pro. No. 10-03547 (the “Adversary Proceeding”), requesting modification of existing orders of the Bankruptcy Court staying litigation and establishing alternative dispute resolution procedures, to the extent such orders apply to the Adversary Proceeding, as more fully described in the Motion, will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 621, One Bowling Green, New York, New York 10004 (the “Bankruptcy Court”), on **May 14, 2014 at 10:00 a.m. (Prevailing Eastern Time)** (the “Hearing”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, shall set forth the name of the objecting party, the basis for the objection and the specific grounds thereof, shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court’s case filing

system and by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with two hard copies delivered directly to Chambers), and shall be served upon: (i) the chambers of the Honorable Shelley C. Chapman, One Bowling Green, New York, New York 10004, Courtroom 621; (ii) counsel to each of the Defendants, as listed in the signature blocks below; (iii) Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Richard W. Slack, Esq., Jacqueline Marcus, Esq., and Robert J. Lemons, Esq., attorneys for Lehman Brothers Holdings, Inc.; (iv) Wollmuth Maher & Deutsch LLP, 500 Fifth Avenue, New York, New York 10110, Attn: Paul R. DeFilippo, Esq., William F. Dahill, Esq., James N. Lawlor, Esq. and Adam M. Bialek, Esq., special counsel for Lehman Brothers Special Financing, Inc.; (v) Quinn Emanuel Urquhart & Sullivan, LLC, 865 S. Figueroa St., 10th Floor, Los Angeles, California 90017, Attn: Eric Winston, Esq., attorneys for the Official Committee of Unsecured Creditors appointed in these cases; and (vi) the Office of the United States Trustee for Region 2, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: William K. Harrington, Esq., Susan Golden, Esq. and Andrea Schwartz, Esq., so as to be filed and received by no later than **May 5, 2014 at 4:00 p.m. (Prevailing Eastern Time)** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that if objections to the Motion are not received by the Objection Deadline, the relief requested in the Motion shall be deemed unopposed, and the Bankruptcy Court may enter an order granting the relief sought without a hearing.

PLEASE TAKE FURTHER NOTICE that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: April 14, 2014
New York, New York

NOTEHOLDER DEFENDANTS

<p>AKIN GUMP STRAUSS HAUER & FELD</p> <p><u>/s/ Deborah Newman</u> Deborah Newman djnewman@akingump.com Justin Bell bellj@akingump.com Roxanne Tizravesh rtizravesh@akingump.com Craig Karger ckarger@akingump.com One Bryant Park New York, NY 10036 212-872-7481 (phone) 212-872-1002 (fax)</p> <p><i>Attorneys for Daegu Bank Ltd.; Nonghyup Bank, Korea's National Agricultural Cooperative Federation and Shinhan Bank</i></p>	<p>BINGHAM MCCUTCHEN LLP</p> <p><u>/s/ Joshua Dorchak</u> Joshua Dorchak joshua.dorchak@bingham.com 399 Park Avenue New York, NY 10022 212-705-7784 (phone) 212-702-3667 (fax)</p> <p><i>Attorneys for Continental Insurance Co. of Brentwood Tennessee; Modern Woodmen of America, Inc.; Phoenix Home Life Variable Insurance Co.; Phoenix Life Insurance Co.; Sun Life Assurance Co. of Canada; Sun Life Assurance Co. of Canada (U.S.); Marsh & McLennan Master Retirement Trust; and Ensign Peak Advisors</i></p>
<p>BRICKER & ECKLER LLP</p> <p><u>/s/ Quintin F. Lindsmith</u> Quintin F. Lindsmith qlindsmith@bricker.com 100 South Third Street Columbus, OH 43215 614-227-8802 (phone) 614-227-2390 (fax)</p> <p>WONG FLEMING, P.C. James Haney jhaney@wongfleming.com 821 Alexander Road Suite 150 Princeton, NJ 08540 609-951-9520 (phone) 609-951-0270 (fax)</p> <p><i>Attorneys for Nationwide Life Insurance Co. and Nationwide Mutual Insurance Co.</i></p>	<p>CHAPMAN AND CUTLER LLP</p> <p><u>/s/ Franklin H. Top, III</u> Franklin H. Top, III (<i>pro hac vice</i>) top@chapman.com Scott A. Lewis slewis@chapman.com 111 West Monroe Street Chicago, IL 60603 312-845-3000 (phone) 312-701-2361 (fax)</p> <p>and</p> <p>Craig M. Price (CP 9039) cprice@chapman.com 1270 Avenue of the Americas New York, NY 10020-1708 212-655-2522 (phone) 212-655-2523 (fax)</p>

	<p><i>Attorneys for U.S. Bank National Association, as Trustee, and U.S. Bank Trust National Association, as Trustee, as applicable, for the transactions commonly known as: Diversey Harbor ABS CDO; KLIO II Funding; KLIO III Funding; Lancer Funding II; Montrose Harbor CDO I; Pinnacle Point Funding; Putnam Structured Product CDO 2002-1; Putnam Structured Product CDO 2003-1; Mariner LDC; Class V Funding III; and Whitehawk Funding, which transactions hold Notes issued by certain Issuer Defendants</i></p>
<p>CLEARY GOTTlieb STEEN & HAMILTON LLP</p> <p><u>/s/ Carmine D. Boccuzzi, Jr.</u> Carmine D. Boccuzzi, Jr. cboccuzzi@cgsh.com Shiwon Choe schoe@cgsh.com One Liberty Plaza New York, NY 10006 212-225-2000 (phone) 212-225-3999 (fax)</p> <p><i>Attorneys for Goldman, Sachs & Co. and Goldman Sachs International</i></p>	<p>CLEARY GOTTlieb STEEN & HAMILTON LLP</p> <p><u>/s/ Jeffrey A. Rosenthal</u> Jeffrey A. Rosenthal jrosenthal@cgsh.com James W. Doggett jdoggett@cgsh.com One Liberty Plaza New York, NY 10006 212-225-2000 (phone) 212-225-3999 (fax)</p> <p><i>Attorneys for Merrill Lynch, Pierce, Fenner & Smith Incorporated</i></p>
<p>CLEARY GOTTlieb STEEN & HAMILTON LLP</p> <p><u>/s/ Lewis J. Liman</u> Lewis J. Liman lliman@cgsh.com Matthew Gurgel mgurgel@cgsh.com One Liberty Plaza New York, NY 10006 212-225-2000 (phone) 212-225-3999 (fax)</p> <p><i>Attorneys for ANZ Nominees Limited and Morgan Financial Limited (f/k/a RBS Morgans Limited)</i></p>	<p>DRINKER BIDDLE & REATH LLP</p> <p><u>/s/ James Millar</u> James Millar james.millar@dbr.com 1177 Avenue of the Americas, 41st Floor New York, NY 10036-2714 212-248-3264 (phone)</p> <p><i>Attorneys for Union Investment Institutional GmbH</i></p>

<p>FRESHFIELDS BRUCKHAUS DERINGER US LLP</p> <p><u>/s/ Timothy P. Harkness</u> Timothy P. Harkness timothy.harkness@freshfields.com David Y. Livshiz david.livshiz@freshfields.com Caitrin Una McKiernan caitrin.mckiernan@freshfields.com Michelle Young Suh Park michelle.park@freshfields.com 601 Lexington Ave., 31st Floor New York, NY 10022 212-277-4000 (phone) 212-277-4001 (fax)</p> <p><i>Attorneys for Shield Securities Limited</i></p>	<p>FROST BROWN TODD LLC</p> <p><u>/s/ Nelson Alexander</u> Nelson Alexander nalexander@fbtlaw.com 201 North Illinois Street Suite 1900 Indianapolis, IN 46204 317-237-3800 (phone) 317-237-3900 (fax)</p> <p>Lindsey Baker lbaker@fbtlaw.com Ronald Eric Gold rgold@fbtlaw.com 3300 Great American Tower 301 East Fourth Street Cincinnati, OH 45202 513-651-6800 (phone) 513-651-6981 (fax)</p> <p><i>Attorneys for Ohio Public Employee Retirement System</i></p>
<p>HOGAN LOVELLS US LLP</p> <p><u>/s/ Andrew Behrman</u> Andrew Behrman andrew.behrman@hoganlovells.com Dan Lanigan daniel.lanigan@hoganlovells.com Peter Ivanick peter.ivanick@hoganlovells.com 875 Third Avenue New York, NY 10022 212-918-3000 (phone)</p> <p><i>Attorneys for SCOR Reinsurance Co.</i></p>	<p>HUNTON & WILLIAMS LLP</p> <p><u>/s/ Joseph J. Saltarelli</u> Joseph J. Saltarelli jsaltarelli@hunton.com John Richard Hein jhein@hunton.com 200 Park Avenue New York, NY 10166 212-309-1091 (phone) 212-309-1100 (fax)</p> <p>Shannon E. Daily sdaily@hunton.com Riverfront Plaza, East Tower 951 East Byrd Street Richmond, VA 23219 804-788-8200 (phone) 807-788-8218 (fax)</p> <p><i>Attorneys for Shenandoah Life Insurance Co.</i></p>

<p>JACKSON WALKER L.L.P.</p> <p><u>/s/ Patty Tomasco</u> Patty Tomasco ptomasco@jw.com Emilio Nicolas enicolas@jw.com 100 Congress Avenue Suite 1100 Austin, TX 78701 512-236-2076 (phone) 512-691-4438 (fax)</p> <p><i>Attorneys for RGA Reinsurance Company</i></p>	<p>KLEINBERG, KAPLAN, WOLFF & COHEN, P.C.</p> <p><u>/s/ Matthew Gold</u> Matthew Gold mgold@kkwc.com Marc Rosen mrosen@kkwc.com 551 Fifth Avenue, 18th Floor New York, NY 10176 212-880-9827 (phone) 212-986-8866 (fax)</p> <p><i>Attorneys for Elliott International, L.P. and The Liverpool Limited Partnership</i></p>
<p>LOWENSTEIN SANDLER LLP</p> <p><u>/s/ Jeffrey Prol</u> Jeffrey Prol jprol@lowenstein.com 65 Livingston Ave. Roseland, NJ 07068 973-597-2490 (phone) 973-597-2491 (fax)</p> <p><i>Attorneys for Bank Sinopac, f/k/a International Bank of Taipei</i></p>	<p>MAYER BROWN LLP</p> <p><u>/s/ Steven Wolowitz</u> Steven Wolowitz swolowitz@mayerbrown.com Christopher Houpt choupt@mayerbrown.com Brian Trust btrust@mayerbrown.com 1675 Broadway New York, NY 10019 212-506-2500 (phone) 212-849-5830 (fax)</p> <p><i>Attorneys for Société Générale Investment Corporation</i></p>

<p>McCARTER & ENGLISH, LLP</p> <p><u>/s/ David Adler</u> David Adler dadler@mccarter.com 245 Park Avenue New York, NY 10167 212-609-6847 (phone) 212-609-6921 (fax)</p> <p>Katharine Mayer McCarter & English, LLP Renaissance Centre 405 N. King Street, 8th Floor Wilmington, DE 19801 302-984-6312 (phone) 302-984-2494 (fax)</p> <p><i>Attorneys for Security Benefit Life Insurance Co.</i></p>	<p>McDERMOTT WILL & EMERY LLP</p> <p><u>/s/ Andrew B. Kratenstein</u> Andrew B. Kratenstein akratenstein@mwe.com Sandra B. Saunders ssaunders@mwe.com 340 Madison Avenue New York, NY 10173 212-547-5400 (phone) 212-547-5444 (fax)</p> <p><i>Attorneys for Cannington Funding Ltd.</i></p>
<p>McKENNA LONG & ALDRIDGE LLP</p> <p><u>/s/ Gary W. Marsh</u> Gary W. Marsh gmarsh@mckennalong.com David E. Gordon dgordon@mckennalong.com 303 Peachtree Street, Suite 5300 Atlanta, GA 30306 404-527-4000 (phone) 404-527-4198 (fax)</p> <p>Christopher F. Graham cgraham@mckennalong.com 230 Park Avenue, Suite 1700 New York, NY 10169 212-905-8300 (phone) 212-922-1819 (fax)</p> <p><i>Attorneys for AXIS Specialty Limited (f/k/a Atlas Specialty Insurance Limited)</i></p>	<p>MORGAN LEWIS & BOCKIUS LLP</p> <p><u>/s/ Andrew Gottfried</u> Andrew Gottfried agottfried@morganlewis.com Patrick Fleming pfleming@morganlewis.com 101 Park Avenue New York, NY 10178 212-309-6614 (phone) 212-309-6001 (fax)</p> <p><i>Attorneys for Deutsche Apotheker und Arztebank, Susquehanna Bank and SBSI, Inc.</i></p>

<p>MORGAN LEWIS & BOCKIUS LLP</p> <p><u>/s/ Marc Shanker</u> Marc Shanker mshanker@morganlewis.com 101 Park Avenue New York, NY 10178 212-309-7145 (phone) 212-309-6001 (fax)</p> <p><i>Attorneys for Clearstream Banking S.A.</i></p>	<p>MORGAN LEWIS & BOCKIUS LLP</p> <p><u>/s/ John C. Goodchild, III</u> John C. Goodchild, III jgoodchild@morganlewis.com Rachel Mauceri rmauceri@morganlewis.com 1701 Market Street Philadelphia, PA 19103 215-963-5000 (phone) 215-963-5001 (fax)</p> <p><i>Attorneys for Country Life Insurance Co. and Lincoln National Life Insurance Co.</i></p>
<p>PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP</p> <p><u>/s/ Claudia L. Hammerman</u> Claudia L. Hammerman chammerman@paulweiss.com Stephen J. Shimshak sshimshak@paulweiss.com Liza M. Velazquez lvelazquez@paulweiss.com 1285 Avenue of the Americas New York, NY 10019 212-373-3133 (phone) 212-757-3990 (fax)</p> <p><i>Attorneys for Citigroup Global Markets Inc.</i></p>	<p>REED SMITH LLP</p> <p><u>/s/ Eric Schaffer</u> Eric Schaffer eschaffer@reedsmith.com K. Issac deVyver kdevyver@reedsmith.com 225 Fifth Ave. Pittsburgh, PA 15222 412-288-3131 (phone) 412-288-3063 (fax)</p> <p><i>Attorneys for PPL Services Corporation Master Trust</i></p>

<p>SATTERLEE STEPHENS BURKE & BURKE LLP</p> <p><u>/s/ Richard C. Schoenstein</u> Richard C. Schoenstein rschoenstein@ssbb.com Dai Wai Chin Feman dchinfeman@ssbb.com 230 Park Avenue New York, NY 10169 212-404-8707 (phone)</p> <p><i>Attorneys for Helios High Income Fund Inc. (f/k/a RMK High Income Fund Inc.); Helios Multi-Sector High Income Fund Inc. (f/k/a RMK Multi-Sector High Income Fund Inc.); Helios Strategic Income Fund Inc. (f/k/a RMK Strategic Income Fund Inc.) and Helios Advantage Income Fund Inc. (f/k/a RMK Advantage Income Fund Inc.)</i></p>	<p>SEWARD & KISSEL LLP</p> <p><u>/s/ John Ashmead</u> John Ashmead ashmead@sewkis.com Ronald Cohen cohen@sewkis.com Justin Shearer shearer@sewkis.com One Battery Park Plaza New York, NY 10004 212-574-1200 (phone) 212-480-8421 (fax)</p> <p><i>Attorneys for PB Capital Corporation</i></p>
<p>SIDLEY AUSTIN LLP</p> <p><u>/s/ Alex Rovira</u> Alex Rovira arovira@sidley.com 787 Seventh Ave. New York, NY 10019 212-839-5300 (phone) 212-839-5699 (fax)</p> <p><i>Attorneys for Genworth Life & Annuity Insurance Co. LV SPIA; Genworth Life & Annuity Insurance Co. LV STISL; Magnetar Capital; Magnetar Constellation Master Fund II, Ltd.; Magnetar Constellation Master Fund III, Ltd.; Magnetar Constellation Master Fund, Ltd. and UniCredit Bank AG, London Branch</i></p>	<p>SIDLEY AUSTIN LLP</p> <p><u>/s/ Michael G. Burke</u> Michael G. Burke mgburke@sidley.com 787 Seventh Ave. New York, NY 10019 212-839-5300 (phone) 212-839-5699 (fax)</p> <p><i>Attorneys for Delphi Financial Group, Inc.</i></p>

<p>SIDLEY AUSTIN LLP</p> <p><u>/s/ Bryan Krakauer</u> Bryan Krakauer bkrakauer@sidley.com Mark Blocker mblocker@sidley.com Sidley Austin LLP One South Dearborn Street Chicago, IL 60603 312-853-7000 (phone) 312-853-7036 (fax)</p> <p><i>Attorneys for Principal Life Insurance Co.</i></p>	<p>SIDLEY AUSTIN LLP</p> <p><u>/s/ Mark Blocker</u> Mark Blocker mblocker@sidley.com Sidley Austin LLP One South Dearborn Street Chicago, IL 60603 312-853-7000 (phone) 312-842-7036 (fax)</p> <p><i>Attorneys for Reliance Standard Life Insurance Co. and Safety National Casualty Corp.</i></p>
<p>STROOCK & STROOCK & LAVAN LLP</p> <p><u>/s/ Claude Szyfer</u> Claude Szyfer cszyfer@stroock.com Mark Speiser mspeiser@stroock.com Sherry Millman smillman@stroock.com 180 Maiden Lane New York, NY 10038 212-806-5400 (phone) 212-806-6006 (fax)</p> <p><i>Attorneys for Mizuho International plc and Structured Credit America Ltd.</i></p>	<p>SULLIVAN & CROMWELL LLP</p> <p><u>/s/ Robinson Lacy</u> Robinson Lacy lacyr@sullcrom.com 125 Broad Street New York, NY 10004 212-558-3879 (phone) 212-558-9088 (fax)</p> <p><i>Attorneys for Barclays Bank PLC; Barclays Capital, Inc. and Long Island International Limited</i></p>

<p>VENABLE LLP</p> <p><u>/s/ Edward Smith</u> Edward Smith easmith@venable.com David N. Cinotti dncinotti@venable.com Rishi Kapoor rkapoor@venable.com Venable LLP Rockefeller Center 1270 Avenue of the Americas, 25th Floor New York, NY 10020 212-307-5500 (phone) 212-307-5598 (fax)</p> <p><i>Attorneys for Euroamerica Seguros De Vida SA; Garadex Inc.; Gatex Properties Inc. and Morgan Stanley & Co. Incorp. n/k/a Morgan Stanley & Co. LLC</i></p>	<p>WACHTELL, LIPTON, ROSEN & KATZ</p> <p><u>/s/ Ian Boczko</u> Ian Boczko IBoczko@wlrk.com 51 West 52nd Street New York, NY 10019-6150 212-403-1000 (phone) 212-403-2000 (fax)</p> <p><i>Attorneys for JP Morgan Chase Bank, NA and JP Morgan Securities, LLC</i></p>
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TRUSTEE DEFENDANTS

<p>ALSTON & BIRD LLP</p> <p><u>/s/ John C. Weitnauer</u> John C. Weitnauer (<i>pro hac vice</i>) Michael E. Johnson 90 Park Avenue New York, NY 10016 Tel: (212) 210-9400 Fax: (212) 210-9444 Email: kit.weitnauer@alston.com Email: michael.johnson@alston.com</p> <p><i>Attorneys for Bank of America, National Association, as Trustee</i></p>	<p>CHAPMAN AND CUTLER LLP</p> <p><u>/s/ Franklin H. Top, III</u> Franklin H. Top, III (<i>pro hac vice</i>) Scott A. Lewis 111 West Monroe Street Chicago, IL 60603-4080 Tel: 312-845-3000 Fax: 312-701-2361 Email: top@chapman.com Email: slewis@chapman.com</p> <p>Craig M. Price (CP 9039) 1270 Avenue of the Americas New York, New York 10020-1708 Tel: 212-655-2522 Fax: 212-655-2523 Email: cprice@chapman.com</p> <p><i>Attorneys for U.S. Bank National Association, as Trustee and U.S. Bank Trust National Association, as Trustee</i></p>
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<p>NIXON PEABODY LLP</p> <p><u>/s/ Amanda D. Darwin</u> Amanda D. Darwin Richard C. Pedone Christopher M. Desiderio 437 Madison Avenue New York, NY 10022-7039 Tel: 212-940-3000 Fax: 212-940-3111 Email: adarwin@nixonpeabody.com Email: rpedone@nixonpeabody.com Email: cdesiderio@nixonpeabody.com</p> <p><i>Attorneys for Deutsche Bank Trust Company Americas, as Trustee</i></p>	<p>PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP</p> <p><u>/s/ Claudia L. Hammerman</u> Claudia L. Hammerman hammerman@paulweiss.com Stephen J. Shimshak sshimshak@paulweiss.com Liza M. Velazquez lvelazquez@paulweiss.com 1285 Avenue of the Americas New York, NY 10019 212-373-3133 (phone) 212-757-3990 (fax)</p> <p><i>Attorneys for Citibank, N.A., as Trustee</i></p>
<p>REED SMITH LLP</p> <p><u>/s/ Eric A. Schaffer</u> Eric A. Schaffer Michael J. Venditto 599 Lexington Avenue New York, NY 10022 Tel: 212-521-5400 Fax: 212-521-5450 Email: eschaffer@reedsmith.com Email: mvenditto@reedsmith.com</p> <p><i>Attorneys for The Bank of New York Mellon, as Trustee, and BNY Corporate Trustee Services Ltd., as Trustee</i></p>	